

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Tuesday, 01 September 2026

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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 108 points above the previous NIFTY close (+0.45%).
- 02 Institutional flows: FII -7,986 Cr; DII +4,589 Cr.
- 03 Overnight US: S&P 500 -0.58%; Nasdaq -0.64%.
- 04 Macro moves: Crude Oil +3.80%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,080.40	-0.04%	S&P 500	7,686.14	-0.58%
Bank NIFTY	58,024.95	+0.90%	Nasdaq	26,370.89	-0.64%
India VIX	11.19	+1.08%	S&P Futures	7,704.00	-0.23%
			Nikkei 225	66,320.88	+0.01%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
86.57	4,492.80	95.38	\$71.92	\$78,425
+3.80%	+0.33%	-0.09%	+0.10%	+0.81%

GROUND SERIES WATCH

- ROBOTICS

China's IPO boom gains momentum as AI, robotics fuel investor appetite
The latest major listing is expected to come from China-founded e-commerce and fast-fashion company Shein, whose shares are...
- INDUSTRIAL AI

A group funded by Andreessen, Horowitz, and Brockman plans data center ads to sway midterms
A well-known, pro-AI super political action committee is behind a new group that plans to blast voters in key battleground...
- MANUFACTURING

US stocks today: US stocks close lower as oil prices jump, indexes notch monthly gains
According to preliminary data, the S&P 500 lost 27.39 points, or 0.36%, to end at 7,684.37 points, while the Nasdaq...

ONE OTHER DEVELOPMENT

- MARKETS

MSCI rejig disrupts arbitrage playbook, fuels late-session volatility
NSE said it recorded a turnover of ₹39,718 crore during CAS on Monday, which accounted for 22% of the day's total...

THREE IDEAS, ONE LINE EACH

- GITA

True confidence doesn't come from superior resources alone. Inner strength matters more than external advantages. Don't let fear drive you to...
- POWER

Pose as a Friend, Work as a Spy: Knowing about your rival is critical.
- READING

Writing is not just communication - it's a thinking tool. If you want to understand something better, try to explain it in writing...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.