MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Wednesday, 02 September 2026
Generated 7:00 AM IST

WHAT MATTERS THIS MORNING

01 GIFT Nifty is 13 points below the previous NIFTY close (-0.06%).

02 Institutional flows: FII +1,143 Cr; DII +1,847 Cr.

03 Overnight US: S&P 500 -0.71%; Nasdaq -1.03%.

04 Macro moves: Crude Oil +6.94%; Gold -1.41%; USD/INR -0.18%.

MARKET CONTEXT

INDIA

INDEX	CLOSE	CHANGE
NIFTY 50	24,055.80	-0.10%
Bank NIFTY	57,409.60	-1.06%
India VIX	11.49	+2.68%

OVERNIGHT

INDEX	CLOSE	CHANGE
S&P 500	7,631.47	-0.71%
Nasdaq	26,099.77	-1.03%
S&P Futures	7,640.25	-0.76%
Nikkei 225	64,482.36	-2.62%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
91.71	**4,368.50**	**94.94**	**$69.15**	**$77,213**
+6.94%	-1.41%	-0.18%	-3.85%	-1.57%

GROUND SERIES WATCH

MANUFACTURING

Eurozone manufacturing growth hits four-year high in August

The S&P Global Eurozone Manufacturing Purchasing Managers' Index (PMI) rose to 52.7 in August from 51.9 in July, marking its...

INDUSTRIAL AI

Struggling GoPro sells majority stake to optical maker Starman for $285 million

Starman Optical, a privately held firm that makes optical transceivers in the U.S. for use in AI data centers, would get a...

LOGISTICS

AIR raises $50M to help companies vet the skills and add-ons AI agents use

As companies start giving AI agents access to an increasing portion of their systems, a nascent software supply chain seems...

ONE OTHER DEVELOPMENT

MARKETS

Global bond yields surge as debt and inflation risks mount

Japan's 10-year yield hit 3% for the first time since 1996 as the rout hit bond prices, driving up yields, in...

THREE IDEAS, ONE LINE EACH

GITA — Manipulation through flattery and provocation is a weak leadership strategy. True leaders unite people through shared purpose, not by exploiting...

POWER — Crush Your Enemy Totally: All great leaders since Moses have known that a feared enemy must be crushed completely.

READING — Be deliberate about what problem occupies the background of your mind. Avoid disputes and administrative worries that hijack your best...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.