

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Thursday, 03 September 2026
Generated 7:00 AM IST

WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 24 points above the previous NIFTY close (+0.10%).
- 02 Institutional flows: FII +6,688 Cr; DII +2,813 Cr.
- 03 Overnight US: S&P 500 +0.46%; Nasdaq +0.45%.
- 04 Macro moves: Gold +2.20%; USD/INR -0.17%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	24,055.80	-0.10%	S&P 500	7,666.60	+0.46%
Bank NIFTY	57,409.60	-1.06%	Nasdaq	26,217.83	+0.45%
India VIX	11.49	+2.68%	S&P Futures	7,678.25	+0.46%
			Nikkei 225	64,407.64	-2.73%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
90.85	4,443.80	94.96	\$69.15	\$77,321
+0.70%	+2.20%	-0.17%	-3.85%	+0.23%

GROUND SERIES WATCH

LOGISTICS	IPO-bound Simple Energy eyes large fundraise to enhance production capacity, supply chain "We are in works with a very large fundraiser," Rajkumar told PTI on the sidelines of the launch of its first family...
ROBOTICS	TechCrunch Disrupt 2026's new Real World AI Stage features Nvidia, robots, and extinct animals At our past TechCrunch Disrupt events, AI has taken center stage, both throughout our programming and in a stage of its own.
INDUSTRIAL AI	Dell shares jump 11% after strong AI server demand boosts annual forecast AI infrastructure companies have benefited from rising demand as tech firms and hyperscalers ramp up investments in data...

ONE OTHER DEVELOPMENT

MARKETS	India's banking system liquidity surplus hits over 4.5-year high at Rs 7.76 lakh crore The weighted average call rate (WACR), unsurprisingly, fell 44 basis points below the repo rate to 4.81%, easing...
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THREE IDEAS, ONE LINE EACH

GITA	Focusing obsessively on competitors' strengths breeds anxiety. Acknowledge competition, but focus energy on your own excellence rather than...
POWER	Use Absence to Increase Respect and Honor: Too much circulation makes the price go down.
READING	The best opportunities are often hidden behind boring, tedious work that others instinctively avoid. Train yourself to notice the...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.