

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Friday, 04 September 2026
Generated 7:00 AM IST

WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 141 points above the previous NIFTY close (+0.59%).
- 02 Institutional flows: FII -2,346 Cr; DII +4,977 Cr.
- 03 Overnight US: S&P 500 +1.06%; Nasdaq +1.40%.
- 04 Macro moves: Gold +3.58%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,914.45	-0.59%	S&P 500	7,747.71	+1.06%
Bank NIFTY	57,172.00	-0.41%	Nasdaq	26,584.06	+1.40%
India VIX	11.59	+0.87%	S&P Futures	7,754.50	+1.02%
			Nikkei 225	64,645.13	+0.50%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
91.87	4,522.40	94.47	\$69.60	\$80,848
+0.94%	+3.58%	-0.01%	+0.65%	+4.53%

GROUND SERIES WATCH

- ROBOTICS

Amazon's Zoox expands its robotaxi service to Las Vegas airport
Zoox isn't wasting any time now that it's allowed to operate and charge for rides in its custom-built robotaxi. The company...
- INDUSTRIAL AI

Crusoe reportedly raises \$3B at a \$30B valuation
Data center developer Crusoe, which counts Meta, Microsoft, and OpenAI as its customers, has raised a new \$3 billion round...
- ROBOTICS

Tesla is asking people if they want to buy and run Cybercab fleets
Tesla published a form on Thursday for businesses interested in buying Cybercab fleets or providing infrastructure for its...

ONE OTHER DEVELOPMENT

- MARKETS

Govt stalls Alipay+ tie-up over data security concerns
The proposal, made by Alipay+ in January, was the first by a China-linked entity in the financial services sector...

THREE IDEAS, ONE LINE EACH

- GITA

Righteousness attracts allies. When you stand for what is right, others naturally align with your cause.
- POWER

Keep Others in Suspended Terror: Cultivate an Air of Unpredictability: Humans are creatures of habit with an insatiable need to see familiarity in other people's actions.
- READING

Focus on being exceptional at one thing rather than good at many. In a world of superlinear returns, small differences in quality...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.