

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Saturday, 05 September 2026
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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 126 points above the previous NIFTY close (+0.53%).
- 02 Institutional flows: FII -3,112 Cr; DII +8,930 Cr.
- 03 Overnight US: S&P 500 -0.38%; Nasdaq -0.29%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,873.45	-0.17%	S&P 500	7,718.60	-0.38%
Bank NIFTY	57,380.60	+0.36%	Nasdaq	26,506.99	-0.29%
India VIX	11.34	-2.16%	S&P Futures	7,722.00	-0.42%
			Nikkei 225	64,214.48	-0.17%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
91.22	4,477.20	94.47	\$72.03	\$79,629
-0.09%	-0.32%	-0.02%	+3.49%	-1.54%

GROUND SERIES WATCH

MANUFACTURING	Market wrap: RIL,Tata Steel, Bharti Airtel, HCL Tech top gainers and losers on Nifty and Sensex on Friday At the close, the NSE Nifty 50 stood at 23,897.70, up 24.25 points, or 0.1%, while the BSE Sensex gained 362.57 points, or...
ROBOTICS	Inside Tesla’s Cybercab push: Can Robotaxis power the next stock rally? 9/10 Regulatory hurdles remain The Cybercab rollout is also attracting regulatory attention. Reuters reported that the U.S.
INDUSTRIAL AI	AI compute provider Nscale is looking for \$3.5B in pre-IPO financing Nscale, a British AI infrastructure company founded just two years ago, has said it may go public as early as later this...

ONE OTHER DEVELOPMENT

MARKETS	US stocks today: US stocks end lower as solid jobs data fuels hawkish Fed bets All three major U.S. indexes closed lower amid a broad selloff ahead of the three-day holiday weekend. The Labor...
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THREE IDEAS, ONE LINE EACH

GITA	Where attention goes, energy flows. In any challenge, acknowledge obstacles but invest your mental energy in your own strategy and strengths.
POWER	Do Not Build Fortresses to Protect Yourself - Isolation is Dangerous: Isolation exposes you to more dangers than it protects you from.
READING	Don't start a startup just to start one. Become someone who naturally encounters problems worth solving. The best preparation is...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.