

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Sunday, 06 September 2026

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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 102 points above the previous NIFTY close (+0.43%).
- 02 Institutional flows: FII -3,112 Cr; DII +8,930 Cr.
- 03 Overnight US: S&P 500 -0.38%; Nasdaq -0.29%.
- 04 Macro moves: Gold -1.38%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,897.70	+0.10%	S&P 500	7,718.60	-0.38%
Bank NIFTY	57,369.65	-0.02%	Nasdaq	26,506.99	-0.29%
India VIX	10.68	-5.82%	S&P Futures	7,722.00	-0.42%
			Nikkei 225	65,020.94	+1.26%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
91.48	4,429.80	94.49	\$72.37	\$79,929
+0.20%	-1.38%	-0.01%	+0.47%	+0.39%

GROUND SERIES WATCH

No material manufacturing, logistics, robotics or industrial-AI development appeared in today's feeds.

ONE OTHER DEVELOPMENT

MARKETS	<u>Tata Motors launches tender offer for Iveco Group; deal values company at €3.82 billion</u> Tata Motors CV and Iveco Group jointly announced the offer's commencement by TML CV Holdings B.V. in an exchange...
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THREE IDEAS, ONE LINE EACH

GITA	True self-belief is quiet and doesn't need constant reinforcement through comparison.
POWER	Know Who You're Dealing With - Do Not Offend the Wrong Person: There are many different kinds of people in the world, and you can never assume that everyone will react to your...
READING	Know your financial trajectory at all times. If you're default dead, don't comfort yourself with plans that might work - either cut...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.