

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Tuesday, 08 September 2026

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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 21 points above the previous NIFTY close (+0.09%).
- 02 Institutional flows: FII +280 Cr; DII +567 Cr.
- 03 Overnight US: S&P 500 -0.38%; Nasdaq -0.29%.
- 04 Macro moves: Crude Oil +1.08%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,779.15	-0.50%	S&P 500	7,718.60	-0.38%
Bank NIFTY	57,088.30	-0.49%	Nasdaq	26,506.99	-0.29%
India VIX	11.16	+4.49%	S&P Futures	7,711.75	-0.13%
			Nikkei 225	66,633.46	+0.35%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
92.47	4,473.60	94.47	\$72.37	\$79,398
+1.08%	+0.99%	+0.05%	+0.47%	-0.65%

GROUND SERIES WATCH

- MANUFACTURING **China's AI capex jumps 105% YoY, but Jefferies says US cloud giants face greater risks**
Combined capital expenditure by Alibaba, Tencent and Baidu surged 105% YoY and 95% sequentially to 126 billion yuan, or...
- LOGISTICS **Live map of public transport in Belgium**
Elke bus, tram, metro en trein van De Lijn, STIB-MIVB, TEC en NMBS op één kaart, met realtime vertragingen, haltes en...
- LOGISTICS **Taiwan's Wistron raises \$1.5 billion in global share sale to fund raw material purchases**
Taiwanese tech firms are turning to international investors for fresh funding as global AI spending lifts demand across the...

ONE OTHER DEVELOPMENT

- MARKETS **Ultravolt could trip retail wire players, high voltage companies have some insulation**
On the other hand, companies catering to the mid-to-extra high voltage segments including Diamond Power...

THREE IDEAS, ONE LINE EACH

- GITA Loyalty built on obligation or fear is fragile. Inspire genuine commitment through character, not coercion.
- POWER Play a Sucker to Catch a Sucker - Seem Dumber Than Your Mark: No one likes feeling stupider than the next person.
- READING Test your intellectual independence by asking: what do I believe that I'd be nervous to say publicly? If you can't find anything...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.