MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Wednesday, 09 September 2026
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WHAT MATTERS THIS MORNING

01 GIFT Nifty is 112 points below the previous NIFTY close (-0.47%).

02 Institutional flows: FII -123 Cr; DII +1,350 Cr.

03 Overnight US: S&P 500 -0.58%; Nasdaq -0.32%.

04 Macro moves: Crude Oil +3.13%; USD/INR +0.33%.

MARKET CONTEXT

INDIA

INDEX	CLOSE	CHANGE
NIFTY 50	23,779.15	-0.50%
Bank NIFTY	57,088.30	-0.49%
India VIX	11.16	+4.49%

OVERNIGHT

INDEX	CLOSE	CHANGE
S&P 500	7,673.52	-0.58%
Nasdaq	26,421.41	-0.32%
S&P Futures	7,684.50	-0.49%
Nikkei 225	65,755.88	-0.97%

CRUDE OIL	GOLD	USD/INR	TQQQ	BTC
94.34	**4,410.40**	**94.80**	**$72.37**	**$78,728**
+3.13%	-0.44%	+0.33%	+0.47%	-0.82%

GROUND SERIES WATCH

MANUFACTURING

Google’s revived nuclear power plant gets $1.9B loan from US government

Last October, Google said it would bring an Iowa nuclear power plant back from the dead. Now the facility’s owner, NextEra...

LOGISTICS

Chrome is now shipping updates every 2 weeks as AI changes the security landscape

Chrome has officially switched from a four- to a two-week release schedule, as Google promised earlier this year, with...

MANUFACTURING

Asian chip stocks rise, oil climbs towards $100

South Korea’s Kospi climbed 1%, helped by gains in both of the nation’s chip giants, SK Hynix Inc. and Samsung Electronics...

ONE OTHER DEVELOPMENT

MARKETS

NSE may cut IPO size to Rs 25,000 crore from Rs 30,000 crore

The proposed share sale by existing stakeholders could amount to around 5% of the exchange's paid-up capital...

THREE IDEAS, ONE LINE EACH

GITA — Numbers don't determine outcomes; conviction does. Quality of commitment trumps quantity of resources.

POWER — Use the Surrender Tactic: Transform Weakness into Power: When you are weaker, never fight for honor’s sake; choose surrender instead.

READING — Programming is a creative discipline closer to painting than to engineering. The best code comes from iterative creation and good...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.