

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Thursday, 10 September 2026

Generated 7:00 AM IST

WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 166 points below the previous NIFTY close (-0.70%).
- 02 Institutional flows: FII -583 Cr; DII +1,509 Cr.
- 03 Overnight US: S&P 500 -0.48%; Nasdaq -0.64%.
- 04 Macro moves: Crude Oil +3.88%; Gold +1.47%; USD/INR +0.29%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,635.10	-0.61%	S&P 500	7,636.36	-0.48%
Bank NIFTY	56,777.55	-0.54%	Nasdaq	26,253.34	-0.64%
India VIX	11.23	+0.63%	S&P Futures	7,650.25	-0.39%
			Nikkei 225	64,324.42	-1.45%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
96.64	4,458.30	95.10	\$72.16	\$1,231.55
+3.88%	+1.47%	+0.29%	-0.29%	+4.32%

GROUND SERIES WATCH

- INDUSTRIAL AI

Massachusetts hits data centers with new clean power rules
Massachusetts became the latest state to force data centers to bring their own power, but this time there's a twist.
- MANUFACTURING

Sebi fines two Jindal Steel designated persons for trading-window violations
The order was passed against Ramakant Gupta and Manish Kumar Sowatia in a matter related to trading in the scrip of Jindal...
- MANUFACTURING

Asian stocks to fall as oil stokes inflation fears
Equity-index futures for Japan, South Korea and Australia pointed lower after the S&P 500 Index fell 0.5%, led by industrial...

ONE OTHER DEVELOPMENT

- MARKETS

Bessent dares traders to bet against Yen: 'I am the house now'
"I am the house now, so when we intervene with the Japanese yen, I have pretty good insight into what the...

THREE IDEAS, ONE LINE EACH

- GITA

Over-reliance on a single person or factor creates vulnerability. Build systems and teams with distributed strength, not single points of...
- POWER

Concentrate Your Forces: Conserve your forces and energies by keeping them concentrated at their strongest point.
- READING

Your environment shapes your ambitions more than you realize. Choose where you live based on what kind of ambition you want to...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.