MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Friday, 11 September 2026
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WHAT MATTERS THIS MORNING

01 GIFT Nifty is 75 points below the previous NIFTY close (-0.32%).

02 Institutional flows: FII -438 Cr; DII +1,026 Cr.

03 Overnight US: S&P 500 -0.58%; Nasdaq -0.65%.

04 Macro moves: Crude Oil +6.81%; USD/INR +0.33%.

MARKET CONTEXT

INDIA

INDEX	CLOSE	CHANGE
NIFTY 50	23,431.50	-0.86%
Bank NIFTY	56,295.55	-0.85%
India VIX	11.92	+6.14%

OVERNIGHT

INDEX	CLOSE	CHANGE
S&P 500	7,591.70	-0.58%
Nasdaq	26,081.72	-0.65%
S&P Futures	7,611.75	-0.42%
Nikkei 225	63,523.59	-2.49%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
102.59	**4,372.40**	**95.43**	**$71.55**	**$1,079.58**
+6.81%	-0.99%	+0.33%	-0.85%	-12.25%

GROUND SERIES WATCH

ROBOTICS

Maven Robotics wants to steal your robot deployment deal

In 2024, Maven Robotics was brand new, and they had nothing - “a cartoon of a robot and a team of people,” CEO and...

ROBOTICS

Brooks Automation confidentially files for US IPO

The U.S. IPO market is showing signs of a stronger September, with several companies filing for public listings.

MANUFACTURING

US stocks today: US stocks end lower as rising oil, Treasury yields lift Fed hike bets

S&P 500 lost 44.16 points, or 0.58%, to end at 7,592.20 points, while the Nasdaq Composite lost 167.15 points, or 0.64%, to...

ONE OTHER DEVELOPMENT

MARKETS

Asian stocks, bonds fall on oil, inflation concern

The MSCI Asia Pacific Index fell 1.3%, led by losses in Japan and South Korea, after the S&P 500 Index slipped...

THREE IDEAS, ONE LINE EACH

GITA — Even great souls can be bound by misplaced loyalty. Sometimes our commitments need re-examination against higher principles.

POWER — Play the Perfect Courtier: The perfect courtier thrives in a world where everything revolves around power and political dexterity.

READING — Cultivate independent thinking by caring more about truth than about what others believe. Surround yourself with people who think for...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.