

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Saturday, 12 September 2026
Generated 7:00 AM IST

WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 97 points above the previous NIFTY close (+0.41%).
- 02 Institutional flows: FII -931 Cr; DII +1,968 Cr.
- 03 Overnight US: S&P 500 +0.86%; Nasdaq +0.96%.
- 04 Macro moves: Crude Oil -2.43%; USD/INR +0.45%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,477.80	+0.20%	S&P 500	7,656.98	+0.86%
Bank NIFTY	56,471.95	+0.31%	Nasdaq	26,333.04	+0.96%
India VIX	11.80	-1.01%	S&P Futures	7,660.75	+0.82%
			Nikkei 225	65,270.95	+0.20%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
99.99	4,390.00	95.54	\$69.21	\$1,146.79
-2.43%	+0.58%	+0.45%	-3.27%	+6.02%

GROUND SERIES WATCH

- INDUSTRIAL AI

The EPA is planning to scrap public review rules for data center pollution
Americans don't agree on much, but that's not the case when it comes to data centers. Seven in 10 Americans oppose building...
- ROBOTICS

Mecka AI nears \$500M valuation in Sequoia-led deal amid rush for robot training data
Mecka AI, a startup that collects and analyzes human motion data to train humanoid robots and other robotics, is nearing a...
- MANUFACTURING

Market wrap: HDFC Bank, Dr Reddys, Hindalco, JSW Steel top gainers and losers on Nifty and Sensex on Friday
The NSE Nifty 50 ended at 23,398.10, down 79.70 points, or 0.34%. The BSE Sensex, however, closed at 74,781.76, up 120.83...

ONE OTHER DEVELOPMENT

- MARKETS

US stocks today: US stocks end higher as strong inflation data cements rate-hike bets
AI server maker Dell soared to a record high, while Hewlett Packard Enterprise and HP also rallied after Oracle's...

THREE IDEAS, ONE LINE EACH

- GITA

Our environment shapes our actions. Choose your environment wisely - surround yourself with influences that elevate your character, not diminish...
- POWER

Re-Create Yourself: Do not accept the roles that society foists on you.
- READING

The best founders and thinkers aren't just smart - they're fierce. They combine deep curiosity with a willingness to fight for what...