

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Sunday, 13 September 2026

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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 177 points above the previous NIFTY close (+0.76%).
- 02 Institutional flows: FII -931 Cr; DII +1,968 Cr.
- 03 Overnight US: S&P 500 +0.86%; Nasdaq +0.96%.
- 04 Macro moves: Crude Oil -2.37%; USD/INR -0.16%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,398.10	-0.34%	S&P 500	7,656.98	+0.86%
Bank NIFTY	56,606.55	+0.24%	Nasdaq	26,333.04	+0.96%
India VIX	12.29	+4.15%	S&P Futures	7,659.50	+0.80%
			Nikkei 225	64,011.34	-1.93%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
100.05	4,366.20	95.54	\$70.98	\$1,132.90
-2.37%	+0.04%	-0.16%	+2.56%	-1.19%

GROUND SERIES WATCH

MANUFACTURING

De-dollarisation and its impact on commodities and global trade
For decades, the US dollar has dominated global trade and commodity markets. Most commodities, including crude oil, natural...

ONE OTHER DEVELOPMENT

MARKETS

HDFC Bank submits two candidates to RBI for next CEO
The bank did not disclose the names of the candidates.

THREE IDEAS, ONE LINE EACH

- GITA True confidence doesn't come from superior resources alone. Inner strength matters more than external advantages. Don't let fear drive you to...
- POWER Keep Your Hands Clean: You must seem a paragon of civility and efficiency: your hands are never soiled by mistakes and nasty deeds.
- READING Stop looking for the 'right answer' and start exploring open-ended problems. Real-world success comes from curiosity-driven...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.