MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Monday, 14 September 2026
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WHAT MATTERS THIS MORNING

01 GIFT Nifty is 72 points above the previous NIFTY close (+0.31%).

02 Institutional flows: FII -931 Cr; DII +1,968 Cr.

03 Overnight US: S&P 500 +0.86%; Nasdaq +0.96%.

04 Macro moves: Crude Oil +3.38%; USD/INR -0.16%.

MARKET CONTEXT

INDIA

INDEX	CLOSE	CHANGE
NIFTY 50	23,398.10	-0.34%
Bank NIFTY	56,606.55	+0.24%
India VIX	12.29	+4.15%

OVERNIGHT

INDEX	CLOSE	CHANGE
S&P 500	7,656.98	+0.86%
Nasdaq	26,333.04	+0.96%
S&P Futures	7,621.25	-0.50%
Nikkei 225	62,934.34	-1.68%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
103.43	**4,368.20**	**95.54**	**$70.98**	**$1,063.62**
+3.38%	+0.05%	-0.16%	+2.56%	-5.97%

GROUND SERIES WATCH

ROBOTICS

ETMarkets Smart Talk| From floor trading to AI algos: Why India’s retail traders are entering the automation era, says Shruti Jain

The combination of SEBI’s February 2025 framework, trading APIs, zero-code platforms and AI-driven strategy builders is...

ROBOTICS

TechCrunch Mobility: Lyft has entered the robotaxi chat

Welcome back to TechCrunch Mobility, your hub for the future of transportation, and now, more than ever, the role AI is...

MANUFACTURING

Anthropic's AI warning may weigh on chips, but trade seen intact

Semiconductor makers and other artificial intelligence-linked stocks may bear the brunt of any initial selloff on Monday...

ONE OTHER DEVELOPMENT

MARKETS

CAS set for a rework: What's up for change

Why is Sebi reviewing CAS so soon after introducing it? CAS has been around only since August 3, but its first few...

THREE IDEAS, ONE LINE EACH

GITA — Manipulation through flattery and provocation is a weak leadership strategy. True leaders unite people through shared purpose, not by exploiting...

POWER — Play on People’s Need to Believe to Create a Cultlike Following: People have an overwhelming desire to believe in something.

READING — Stay upwind - make choices that expand your future options rather than narrowing them. Work on the hardest problems you can find, not...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.