

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Tuesday, 15 September 2026

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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 148 points above the previous NIFTY close (+0.63%).
- 02 Institutional flows: FII -931 Cr; DII +1,968 Cr.
- 03 Overnight US: S&P 500 -0.48%; Nasdaq -0.56%.
- 04 Macro moves: Crude Oil +2.38%; Gold -1.47%; USD/INR -0.69%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,398.10	-0.34%	S&P 500	7,619.98	-0.48%
Bank NIFTY	56,606.55	+0.24%	Nasdaq	26,186.41	-0.56%
India VIX	12.29	+4.15%	S&P Futures	7,700.25	+0.53%
			Nikkei 225	63,755.42	-0.40%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
102.43	4,343.90	95.03	\$70.98	\$1,158.79
+2.38%	-1.47%	-0.69%	+2.56%	+9.04%

GROUND SERIES WATCH

- INDUSTRIAL AI

AI infrastructure company Cornelis raises \$205M to chip away at Nvidia’s dominance
Cornelis, a company creating networking technology to help AI chips communicate more effectively, announced Monday that it...
- ROBOTICS

Waymo opens robotaxi service in Las Vegas
Waymo has begun to open up its robotaxi service to the public in Las Vegas, just a few weeks after receiving final approval...
- MANUFACTURING

Analysts remain bullish on L&T, see up to 16% upside on order book strength
Read more: India beats a hasty retreat from a crucial market reform Domestic private-sector investment is expected to remain...

ONE OTHER DEVELOPMENT

- MARKETS

Asian stocks edge lower on AI concerns, oil gains
MSCI's Asia Pacific equities gauge slipped 0.1%, with benchmarks in Japan and South Korea edging lower.

THREE IDEAS, ONE LINE EACH

- GITA

Focusing obsessively on competitors' strengths breeds anxiety. Acknowledge competition, but focus energy on your own excellence rather than...
- POWER

Enter Action with Boldness: If you are unsure of a course of action, do not attempt it.
- READING

When facing a classification problem, let the data speak rather than trying to encode human rules. Statistical approaches often...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.