

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Wednesday, 16 September 2026
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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 177 points below the previous NIFTY close (-0.76%).
- 02 Institutional flows: FII -2,978 Cr; DII +2,686 Cr.
- 03 Overnight US: S&P 500 -0.45%; Nasdaq -0.78%.
- 04 Macro moves: Crude Oil +3.53%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,398.10	-0.34%	S&P 500	7,585.73	-0.45%
Bank NIFTY	56,606.55	+0.24%	Nasdaq	25,981.57	-0.78%
India VIX	12.29	+4.15%	S&P Futures	7,666.00	+0.54%
			Nikkei 225	63,393.50	-0.16%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
104.97	4,327.60	95.85	\$69.27	\$1,122.71
+3.53%	-0.56%	+0.01%	-2.41%	-2.93%

GROUND SERIES WATCH

- INDUSTRIAL AI

The AI data center boom is colliding with cities scarred by big industry
Across the country, Americans are debating how their lives might change if new AI data centers are built in their backyards.
- INDUSTRIAL AI

US data centers could consume more natural gas than Germany and Japan combined by 2035
The AI race has grown so frenzied that, by 2035, U.S. data centers are projected to consume more natural gas than Germany...
- MANUFACTURING

Discover how to take your startup from prototype to production at TechCrunch Disrupt 2026
AI has dramatically lowered the barrier to building impressive prototypes. Getting those prototypes into production is a...

ONE OTHER DEVELOPMENT

- MARKETS

Sebi proposes shorter disaster recovery drills for market infra
Under the proposed framework, MIIs - including stock exchanges, clearing corporations and depositories - would...

THREE IDEAS, ONE LINE EACH

- GITA

Righteousness attracts allies. When you stand for what is right, others naturally align with your cause.
- POWER

Plan All the Way to the End: The ending is everything.
- READING

Taste is not arbitrary - it can be developed by studying great work across disciplines. The principles of good design are universal...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.