

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Thursday, 17 September 2026

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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 8 points above the previous NIFTY close (+0.04%).
- 02 Institutional flows: FII -2,033 Cr; DII +3,908 Cr.
- 03 Personal 20-day relative-momentum model favors BankNIFTY (NIFTY -3.9%; Bank NIFTY -1.7%).
- 04 Overnight US: S&P 500 -0.45%; Nasdaq -0.01%.
- 05 Macro moves: Crude Oil -3.56%; USD/INR +0.16%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,217.60	+0.43%	S&P 500	7,551.81	-0.45%
Bank NIFTY	56,292.45	+0.89%	Nasdaq	25,978.42	-0.01%
India VIX	13.43	+9.28%	S&P Futures	7,663.50	+0.98%
			Nikkei 225	64,286.73	+0.57%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
102.06	4,340.40	95.99	\$67.93	\$1,363.95
-3.56%	+0.18%	+0.16%	+0.04%	+21.34%

GROUND SERIES WATCH

- INDUSTRIAL AI

AI Gore has a surprisingly calm take on the AI data center backlash
AI Gore has spent more than two decades as one of the most recognizable voices in the climate movement, so when he talks...
- MANUFACTURING

GE Vernova, CG Power, other power capex stocks tumble up to 16% in 2 days amid global AI caution. What's ahead?
GE Vernova T&D India shares fell nearly 9% over the two sessions, while CG Power declined 8%. Hitachi Energy shares were...
- ROBOTICS

Robots are waiting for a ChatGPT moment: Nvidia's Les Karpas explains why at TechCrunch Disrupt 2026
The world hasn't been the same since ChatGPT made its debut in November 2022, when seemingly out of nowhere, a means of...

ONE OTHER DEVELOPMENT

- MARKETS

Asian stocks tick higher as markets weigh further Fed hikes
Government bonds in Australia and New Zealand slipped in early trading after the yield on the rate-sensitive...

THREE IDEAS, ONE LINE EACH

- GITA

Where attention goes, energy flows. In any challenge, acknowledge obstacles but invest your mental energy in your own strategy and strengths.
- POWER

Make Your Accomplishments Seem Effortless: Your actions must seem natural and executed with ease.
- READING

Growth rate is the single metric that matters most for a startup. If you can sustain 5-7% weekly growth, you're on a path that...