

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Friday, 18 September 2026
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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 131 points above the previous NIFTY close (+0.57%).
- 02 Institutional flows: FII -3,209 Cr; DII +3,618 Cr.
- 03 Overnight US: S&P 500 +1.14%; Nasdaq +1.69%.
- 04 Macro moves: Crude Oil -1.06%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,217.60	+0.43%	S&P 500	7,637.76	+1.14%
Bank NIFTY	56,292.45	+0.89%	Nasdaq	26,418.30	+1.69%
India VIX	13.17	-1.94%	S&P Futures	7,697.50	+1.87%
			Nikkei 225	64,720.43	+1.25%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
101.34	4,399.70	96.13	\$67.93	\$1,465.77
-1.06%	+0.28%	+0.15%	+0.04%	+7.47%

GROUND SERIES WATCH

INDUSTRIAL AI	Crusoe raises \$3.9B to build massive data centers and small modular ‘AI factories’ Data center developer Crusoe said Thursday it raised \$3.9 billion in a Series F round that pushes its valuation to \$30.9...
MANUFACTURING	Gujarat floods trigger thousands of crores in insurance claims, prompting rate hikes for industrial risks Welspun Living's Vapi plant is among the large industrial risks affected by the floods. The company's operations at the...
ROBOTICS	Amazon-owned Zoox’s 100-robotaxi limit in Nevada is about to disappear A regulatory cap limiting Zoox to 100 robotaxis in Nevada is set to expire this month, clearing the way for the Amazon-owned...

ONE OTHER DEVELOPMENT

MARKETS	US stocks rebound as oil prices fall and bond yields ease after Fed rate hike Falling oil prices and easing pressure from the bond market helped Wall Street reverse many of its moves from the...
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THREE IDEAS, ONE LINE EACH

GITA	True self-belief is quiet and doesn't need constant reinforcement through comparison.
POWER	Control the Options: Get Others to Play with the Cards You Deal: The best deceptions are the ones that seem to give the other person a choice.
READING	Embrace the discomfort of being a beginner. The willingness to look foolish while learning something new is one of the most important...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.