

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Saturday, 19 September 2026
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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 46 points below the previous NIFTY close (-0.20%).
- 02 Institutional flows: FII +600 Cr; DII +1,020 Cr.
- 03 Overnight US: S&P 500 +0.17%; Nasdaq +0.39%.
- 04 Macro moves: Crude Oil -6.32%; USD/INR -0.28%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,346.40	+0.33%	S&P 500	7,650.50	+0.17%
Bank NIFTY	56,358.70	+0.54%	Nasdaq	26,522.54	+0.39%
India VIX	12.29	-6.68%	S&P Futures	7,725.00	+1.11%
			Nikkei 225	65,018.95	+1.38%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
95.47	4,415.90	95.86	\$72.64	\$1,581.55
-6.32%	+0.37%	-0.28%	+1.77%	+7.77%

GROUND SERIES WATCH

- INDUSTRIAL AI

A startup that builds other startups raised \$100M, and is all-in on physical AI
Four years ago, a startup lab launched that wasn't quite an incubator, accelerator program, or venture firm.
- MANUFACTURING

Tata Sons IPO: Why Tata Chemicals may be the biggest beneficiary although Tata Motors, Tata Steel own bigger stake
Tata Sons, the holder of the \$125-billion salt-to-semiconductors business group, approved a fresh five-year extension for...
- MANUFACTURING

Motilal Oswal sees surging steel prices to offset cost inflation for metal majors. Here are its top stock picks
In its latest report released on Thursday, the brokerage said prices have remained firm in the ongoing second quarter of...

ONE OTHER DEVELOPMENT

- MARKETS

US stocks today: US stocks slip as higher Treasury yields weigh on sentiment
The Dow Jones Industrial Average fell 114.74 points, or 0.22%, to 51,663.30, while the S&P 500 gained 11.53...

THREE IDEAS, ONE LINE EACH

- GITA

Having talented people on your side doesn't guarantee success if the cause is unjust. Talent must serve righteous purpose.
- POWER

Play to People's Fantasies: The truth is often avoided because it is ugly and unpleasant.
- READING

Don't mistake a temporary historical anomaly for the natural order. The conformist mid-century was unusual, not normal. Plan for a...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.