

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Sunday, 20 September 2026

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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 46 points below the previous NIFTY close (-0.20%).
- 02 Institutional flows: FII +600 Cr; DII +1,020 Cr.
- 03 Overnight US: S&P 500 +0.17%; Nasdaq +0.39%.
- 04 Macro moves: Crude Oil -1.58%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,346.40	+0.33%	S&P 500	7,650.50	+0.17%
Bank NIFTY	56,358.70	+0.54%	Nasdaq	26,522.54	+0.39%
India VIX	11.39	-7.32%	S&P Futures	7,657.35	+0.23%
			Nikkei 225	65,018.95	+1.38%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
100.30	4,424.90	95.88	\$72.64	\$1,467.28
-1.58%	+0.57%	+0.08%	+1.77%	-7.21%

GROUND SERIES WATCH

ROBOTICS

Google's Gemini is the latest AI model to hack other companies

Google's Gemini accessed the protected systems of three other companies in what The Wall Street Journal reports were the AI...

ONE OTHER DEVELOPMENT

MARKETS

Dalal Street Week Ahead: Can Nifty defend the 23,000 support zone?

The broader technical structure remains corrective and range-bound.

THREE IDEAS, ONE LINE EACH

- GITA Loyalty built on obligation or fear is fragile. Inspire genuine commitment through character, not coercion.
- POWER Discover Each Man's Thumbscrew: Everyone has a weakness, a gap in the castle wall.
- READING Pay attention to what you do voluntarily that others find tedious. That asymmetry is the strongest signal of where your comparative...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.