

# MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Monday, 21 September 2026  
Generated 7:00 AM IST

## WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 8 points below the previous NIFTY close (-0.03%).
- 02 Institutional flows: FII +600 Cr; DII +1,020 Cr.
- 03 Overnight US: S&P 500 +0.17%; Nasdaq +0.39%.
- 04 Macro moves: Crude Oil -6.59%.

## MARKET CONTEXT

| INDIA      |           |        | OVERNIGHT   |           |        |
|------------|-----------|--------|-------------|-----------|--------|
| INDEX      | CLOSE     | CHANGE | INDEX       | CLOSE     | CHANGE |
| NIFTY 50   | 23,346.40 | +0.33% | S&P 500     | 7,650.50  | +0.17% |
| Bank NIFTY | 56,358.70 | +0.54% | Nasdaq      | 26,522.54 | +0.39% |
| India VIX  | 11.39     | -7.32% | S&P Futures | 7,742.25  | +1.11% |
|            |           |        | Nikkei 225  | 65,018.95 | +1.38% |

|           |          |         |         |            |
|-----------|----------|---------|---------|------------|
| CRUDE OIL | GOLD     | USD/INR | TQQQ    | ZEC        |
| 93.69     | 4,415.90 | 95.86   | \$72.64 | \$1,523.32 |
| -6.59%    | -0.20%   | +0.07%  | +1.77%  | +3.91%     |

## GROUND SERIES WATCH

- MANUFACTURING

**Gold likely to stay range-bound next week as dollar, West Asia tensions guide market: Analysts**  
After a week dominated by monetary policy and geopolitical developments, investors will turn their focus to a fresh batch of...
- MANUFACTURING

**Samsung is expected to more than double output of its HBM4 and HBM4E DRAM**  
Samsung Electronics (005930) is expected to more than double output of its HBM4 family of high-bandwidth memory chips next...
- MANUFACTURING

**Sherline Tools Is Going Out of Business**  
Sherline Tools, a USA manufacturer known for precision lathes, mills, micro-machining accessories, and more recently small...

## ONE OTHER DEVELOPMENT

- MARKETS

**Jane Street bets big on leveraged ETF swaps**  
The trading giant entered the business earlier this year and furnished about \$1.2 billion notional of swaps in the...

## THREE IDEAS, ONE LINE EACH

- GITA

Numbers don't determine outcomes; conviction does. Quality of commitment trumps quantity of resources.
- POWER

Be Royal in Your Own Fashion: Act Like a King to Be Treated Like One: The way you carry yourself will often determine how you are treated.
- READING

There is no substitute for reading when it comes to developing complex thinking. Videos and podcasts can supplement, but the precision...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.