

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Tuesday, 22 September 2026

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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 164 points above the previous NIFTY close (+0.70%).
- 02 Institutional flows: FII -576 Cr; DII +2,797 Cr.
- 03 Overnight US: S&P 500 +1.49%; Nasdaq +2.26%.
- 04 Macro moves: Crude Oil -7.49%; USD/INR -0.22%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,346.40	+0.33%	S&P 500	7,764.70	+1.49%
Bank NIFTY	56,358.70	+0.54%	Nasdaq	27,122.09	+2.26%
India VIX	11.39	-7.32%	S&P Futures	7,832.25	+2.28%
			Nikkei 225	65,018.95	+1.38%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
92.79	4,390.40	95.81	\$72.64	\$1,476.25
-7.49%	-0.78%	-0.22%	+1.77%	-3.21%

GROUND SERIES WATCH

ROBOTICS	China tightens scrutiny of humanoid robot IPOs amid valuation concerns The move follows a volatile debut by Unitree Robotics, a maker of humanoid and quadruped robots.
INDUSTRIAL AI	ESDS Software shares snap 3-day fall, hit 5% upper circuit. What should shareholders do? ESDS, an AI-enabled end-to-end IT services provider offering data centre, cloud, colocation, managed services and AI...
MANUFACTURING	Asian stocks climb after tech shares power Wall Street MSCI Inc.'s gauge of Asian shares climbed 0.5%, with memory chipmakers Samsung Electronics Co. and SK Hynix Inc. the top...

ONE OTHER DEVELOPMENT

MARKETS	Sify Infinit Spaces faces valuation gap ahead of IPO Sify is seeking a valuation of ₹40,000 crore while investors haven't moved beyond ₹22,000-25,000 crore since April.
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THREE IDEAS, ONE LINE EACH

GITA	Over-reliance on a single person or factor creates vulnerability. Build systems and teams with distributed strength, not single points of...
POWER	Master the Art of Timing: Never seem to be in a hurry-hurrying betrays a lack of control over yourself and over time.
READING	Know which quadrant you occupy and choose your environment accordingly. Aggressively conventional people will try to punish...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.