

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Thursday, 24 September 2026

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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 138 points below the previous NIFTY close (-0.59%).
- 02 Institutional flows: FII +1,617 Cr; DII +2,341 Cr.
- 03 Overnight US: S&P 500 -0.76%; Nasdaq -0.69%.
- 04 Macro moves: Crude Oil -3.35%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,414.30	+0.29%	S&P 500	7,706.03	-0.76%
Bank NIFTY	56,470.65	+0.20%	Nasdaq	26,936.04	-0.69%
India VIX	11.25	-1.23%	S&P Futures	7,766.75	-0.83%
			Nikkei 225	66,136.57	+1.72%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
91.42	4,334.70	95.73	\$80.83	\$1,486.68
-3.35%	-0.95%	+0.04%	+2.43%	-7.43%

GROUND SERIES WATCH

- MANUFACTURING

Market wrap: Bajaj Finance, Tata Steel, HCL Tech, Titan Company top gainers and losers on Nifty and Sensex on Wednesday
The Nifty 50 settled at 23,446.80, gaining 117.80 points, or 0.50%, while the Sensex ended 299.17 points, or 0.40%, lower at...
- ROBOTICS

Vogue sent robots down the runway at Vogue World, and people were not impressed
Vogue World closed its Milan edition this week with a troupe of robots - perhaps a preview of what's coming when the event...
- INDUSTRIAL AI

Meta made a Tamagotchi-like wearable for its Muse AI agent
The AI amulet has become a bit of a cliché in the tech industry - devices like Friend have turned the idea of physical AI...

ONE OTHER DEVELOPMENT

- MARKETS

Sebi working towards balanced derivatives market: Tuhin Kanta Pandey
"We would like to develop the market in a more positive sense rather than just doing something which will...

THREE IDEAS, ONE LINE EACH

- GITA

Our environment shapes our actions. Choose your environment wisely - surround yourself with influences that elevate your character, not diminish...
- POWER

Create Compelling Spectacles: Striking imagery and grand symbolic gestures create the aura of power-everyone responds to them.
- READING

In any domain with power-law returns, the biggest risk is not backing a loser - it's missing a winner. Calibrate your risk tolerance...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.