

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Friday, 25 September 2026
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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 311 points below the previous NIFTY close (-1.33%).
- 02 Institutional flows: FII -5,027 Cr; DII +4,301 Cr.
- 03 Overnight US: S&P 500 -0.02%; Nasdaq +0.01%.
- 04 Macro moves: Crude Oil +1.33%; USD/INR +0.21%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,446.80	+0.14%	S&P 500	7,704.13	-0.02%
Bank NIFTY	56,548.90	+0.14%	Nasdaq	26,939.37	+0.01%
India VIX	10.35	-8.00%	S&P Futures	7,760.50	-0.15%
			Nikkei 225	66,076.47	+1.63%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
93.39	4,325.10	95.94	\$78.66	\$1,543.69
+1.33%	+0.16%	+0.21%	-2.50%	+3.58%

GROUND SERIES WATCH

- MANUFACTURING

Lower commissions could push Policybazaar into insurance manufacturing: Yashish Dahiya
"I never wanted to be in manufacturing, but I think now this (proposal) has almost forced us to (do that)," PB Fintech...
- ROBOTICS

Meet Feather, the startup building the ‘Android of robotics’ for developers
If there is one thing robotics founders and investors agree on, it's that the “ChatGPT moment” where a general-purpose robot...
- INDUSTRIAL AI

Oracle sends force majeure notice on its New Mexico Stargate data center
Oracle has sent a force majeure notice to the developer of Project Jupiter, a Stargate data center campus in New Mexico...

ONE OTHER DEVELOPMENT

- MARKETS

Asian stocks edge up amid bond selloff, surging oil and Yen concerns
Australian and New Zealand 10-year government bonds slipped in early Asian trading. The yield on a global bond...

THREE IDEAS, ONE LINE EACH

- GITA

True confidence doesn't come from superior resources alone. Inner strength matters more than external advantages. Don't let fear drive you to...
- POWER

Think as You Like but Behave Like Others: If you make a show of going against the times, flaunting your unconventional ideas, people will think that you only...
- READING

Popularity and excellence are driven by different motivations. In artificial environments like school, status games dominate. In the...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.