

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Saturday, 26 September 2026
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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 174 points above the previous NIFTY close (+0.76%).
- 02 Institutional flows: FII -3,694 Cr; DII +2,838 Cr.
- 03 Overnight US: S&P 500 +0.51%; Nasdaq +0.48%.
- 04 Macro moves: Crude Oil -2.29%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,063.10	-1.64%	S&P 500	7,743.41	+0.51%
Bank NIFTY	55,438.50	-1.96%	Nasdaq	27,068.72	+0.48%
India VIX	12.69	+22.61%	S&P Futures	7,805.75	+0.50%
			Nikkei 225	65,513.99	+0.76%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
92.44	4,320.50	95.80	\$78.58	\$1,542.37
-2.29%	+0.52%	+0.06%	-0.10%	-0.06%

GROUND SERIES WATCH

- ROBOTICS

The Aeropod automates soil aeration without robotics - see it at TechCrunch Disrupt
Farmers around the world face a pressing problem: The equipment they use to till, plant, and harvest their fields is killing...
- INDUSTRIAL AI

Data center IPO hopefuls brave tougher market as investor scrutiny grows
The Singapore-based company develops and operates data centers for cloud and AI customers.
- INDUSTRIAL AI

Crusoe abandons \$1.25B plan to use Boom turbines at AI data centers
Crusoe, a Denver-based AI data center startup that recently raised \$3.9 billion, has ended plans to use a new line of...

ONE OTHER DEVELOPMENT

- MARKETS

Dow ends 400 points higher as investors buy AI stocks; Microsoft rallies
The S&P 500 gained 37.96 points, or 0.49%, to end at 7,742.09 points, while the Nasdaq Composite gained 125.51...

THREE IDEAS, ONE LINE EACH

- GITA

Manipulation through flattery and provocation is a weak leadership strategy. True leaders unite people through shared purpose, not by exploiting...
- POWER

Stir Up Waters to Catch Fish: Anger and emotion are strategically counterproductive.
- READING

Distinguish between wealth from value creation and wealth from extraction. Attacking variation itself is counterproductive - focus on...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.