

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Sunday, 27 September 2026

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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 97 points above the previous NIFTY close (+0.42%).
- 02 Institutional flows: FII -3,694 Cr; DII +2,838 Cr.
- 03 Overnight US: S&P 500 +0.51%; Nasdaq +0.48%.
- 04 Macro moves: Crude Oil -2.33%; USD/INR -0.35%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	23,140.50	+0.34%	S&P 500	7,743.41	+0.51%
Bank NIFTY	55,580.40	+0.26%	Nasdaq	27,068.72	+0.48%
India VIX	12.16	-4.18%	S&P Futures	7,803.75	+0.47%
			Nikkei 225	66,364.20	+1.30%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
92.41	4,321.20	95.82	\$79.60	\$1,643.03
-2.33%	+0.54%	-0.35%	+1.30%	+6.51%

GROUND SERIES WATCH

No material manufacturing, logistics, robotics or industrial-AI development appeared in today's feeds.

ONE OTHER DEVELOPMENT

MARKETS

Same playbook, different numbers: Why FPI selling may not be the story it looks like

The Nifty fell around 0.88% during the week despite a late rebound as oil prices eased and value buying emerged...

THREE IDEAS, ONE LINE EACH

- GITA Focusing obsessively on competitors' strengths breeds anxiety. Acknowledge competition, but focus energy on your own excellence rather than...
- POWER Despise the Free Lunch: What is offered for free is dangerous-it usually involves either a trick or a hidden obligation.
- READING The best new things start with genuine surprise and personal necessity. Don't wait to feel qualified - outsider perspectives are...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.