

# MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Monday, 28 September 2026

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## WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 8 points above the previous NIFTY close (+0.03%).
- 02 Institutional flows: FII -3,694 Cr; DII +2,838 Cr.
- 03 Overnight US: S&P 500 +0.51%; Nasdaq +0.48%.
- 04 Macro moves: Gold -1.56%; USD/INR -0.37%.

## MARKET CONTEXT

| INDIA      |           |        | OVERNIGHT   |           |        |
|------------|-----------|--------|-------------|-----------|--------|
| INDEX      | CLOSE     | CHANGE | INDEX       | CLOSE     | CHANGE |
| NIFTY 50   | 23,140.50 | +0.34% | S&P 500     | 7,743.41  | +0.51% |
| Bank NIFTY | 55,580.40 | +0.26% | Nasdaq      | 27,068.72 | +0.48% |
| India VIX  | 12.16     | -4.18% | S&P Futures | 7,783.25  | -0.26% |
|            |           |        | Nikkei 225  | 66,463.15 | +0.15% |

|           |          |         |         |            |
|-----------|----------|---------|---------|------------|
| CRUDE OIL | GOLD     | USD/INR | TQQQ    | ZEC        |
| 93.30     | 4,253.90 | 95.80   | \$79.60 | \$1,581.79 |
| +0.96%    | -1.56%   | -0.37%  | +1.30%  | -3.65%     |

## GROUND SERIES WATCH

No material manufacturing, logistics, robotics or industrial-AI development appeared in today's feeds.

## ONE OTHER DEVELOPMENT

|         |                                                                                                                  |
|---------|------------------------------------------------------------------------------------------------------------------|
| MARKETS | <a href="#">Can Orient Cables IPO deliver long-term growth for high-risk investors?</a>                          |
|         | The company has reported growth in revenue and profit over the past two years but has not been able to defend... |

## THREE IDEAS, ONE LINE EACH

- GITA Righteousness attracts allies. When you stand for what is right, others naturally align with your cause.
- POWER Avoid Stepping into a Great Man's Shoes: What happens first always appears better and more original than what comes after.
- READING The most dangerous time-wasters disguise themselves as productivity. Regularly audit how you spend your time and money. Ask: if I...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.