

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Tuesday, 29 September 2026

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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 51 points above the previous NIFTY close (+0.22%).
- 02 Institutional flows: FII -5,353 Cr; DII +5,189 Cr.
- 03 Overnight US: S&P 500 -0.77%; Nasdaq -0.92%.
- 04 Macro moves: Crude Oil +1.18%; Gold -3.80%; USD/INR +0.19%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	22,780.25	-1.56%	S&P 500	7,683.69	-0.77%
Bank NIFTY	54,471.65	-1.99%	Nasdaq	26,820.38	-0.92%
India VIX	13.64	+12.17%	S&P Futures	7,729.50	-0.95%
			Nikkei 225	65,151.82	-1.10%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
93.50	4,157.20	95.97	\$77.04	\$1,390.77
+1.18%	-3.80%	+0.19%	-3.22%	-12.00%

GROUND SERIES WATCH

- INDUSTRIAL AI

Physical AI chip developer SiMa AI hits \$1.45B valuation
SiMa.ai, a startup developing chips and software that allow robots, drones, cameras, and other devices to run AI directly on...
- MANUFACTURING

AI trade enters a new phase: Why DBS favours AI adopters over capex-heavy players
The AI capex cycle continues to underpin economic momentum and corporate earnings, but the investment landscape is becoming...
- LOGISTICS

Great Eastern Shipping rises 3% as Nomura retains Buy; projects up to 28%. Here's why
The brokerage's estimates is not simply based on the current shipping cycle. It centres on the company's strong balance...

ONE OTHER DEVELOPMENT

- MARKETS

Asian shares mixed as surging oil, Treasury yields weigh
Government bonds fell in New Zealand, while futures pointed to losses in Japan and South Korea. Australian debt...

THREE IDEAS, ONE LINE EACH

- GITA

Where attention goes, energy flows. In any challenge, acknowledge obstacles but invest your mental energy in your own strategy and strengths.
- POWER

Strike the Shepherd and the Sheep Will Scatter: Trouble can often be traced to a single strong individual-the stirrer, the arrogant underling, the poisoner of goodwill.
- READING

Beware of expertise calcifying into dogma. The world changes and your models must change with it. Cultivate the habit of noticing when...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.