

WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 79 points above the previous NIFTY close (+0.35%).
- 02 Institutional flows: FII -9,980 Cr; DII +6,953 Cr.
- 03 Overnight US: S&P 500 -0.17%; Nasdaq -0.09%.
- 04 Macro moves: Crude Oil -2.98%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	22,716.20	-0.28%	S&P 500	7,670.84	-0.17%
Bank NIFTY	54,259.95	-0.39%	Nasdaq	26,797.54	-0.09%
India VIX	13.41	-1.69%	S&P Futures	7,742.50	-0.05%
			Nikkei 225	66,256.70	+1.18%

CRUDE OIL	GOLD	USD/INR	TQQQ
89.84	4,202.80	95.97	\$77.46
-2.98%	+0.83%	-0.01%	+0.55%

GROUND SERIES WATCH

MANUFACTURING	Stocks in news: Tata Steel, KPI Green Energy, NLC India, Poonawalla Fincorp and Cummins India The Nifty 50 declined 64.05 points, or 0.28%, to close at 22,716.20. The index slipped to its 200-week moving average...
LOGISTICS	Transport Corp board approves Rs 150 crore share buyback at 11% premium At a meeting held on September 29, the board approved the buyback of up to 15.62 lakh fully paid-up equity shares with a...
ROBOTICS	Tesla secures \$30B in new credit lines as it looks to scale Cybercab, Optimus Tesla has secured \$30 billion in fresh credit lines that it could use to help scale the new products it is currently working...

ONE OTHER DEVELOPMENT

MARKETS	Sensex falls over 20% in dollar terms in 2026 as weak sentiment, rupee drag returns In rupee terms, the Sensex has declined 14.9%, while Nifty has lost 13.1% so far this year.
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THREE IDEAS, ONE LINE EACH

GITA	True self-belief is quiet and doesn't need constant reinforcement through comparison.
POWER	Work on the Hearts and Minds of Others: Coercion creates a reaction that will eventually work against you.
READING	In any creative or intellectual work, aim for the intersection of general and surprising. If your insight only applies to one narrow...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.