

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Thursday, 01 October 2026
Generated 7:00 AM IST

WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 84 points below the previous NIFTY close (-0.37%).
- 02 Institutional flows: FII -10,148 Cr; DII +11,272 Cr.
- 03 Overnight US: S&P 500 -0.25%; Nasdaq +0.24%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	22,716.20	-0.28%	S&P 500	7,651.54	-0.25%
Bank NIFTY	54,259.95	-0.39%	Nasdaq	26,861.06	+0.24%
India VIX	13.41	-1.69%	S&P Futures	7,741.25	+0.12%
			Nikkei 225	68,053.27	+3.93%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
90.11	4,193.30	96.05	\$77.46	\$1,425.96
+0.82%	+0.33%	+0.07%	+0.55%	+0.30%

GROUND SERIES WATCH

LOGISTICS	Transport Corp announces key details for Rs 150 crore share buyback plan The total buyback amount will not exceed Rs 150 crore, excluding taxes, brokerage, filing fees and other transaction-related...
MANUFACTURING	Factory CEO just accused his VC board adviser of spying for Cognition Matan Grinberg, co-founder and CEO of the AI coding startup Factory, said in a post on X on Wednesday that he fired VC Chris...
ROBOTICS	DoorDash's drone strategy started on the ground When DoorDash set out to build a drone delivery business, it started with the tricky logistics that happen on the ground...

ONE OTHER DEVELOPMENT

MARKETS	IPO Rush: 50-plus firms file DRHPs ahead of Sebi deadline Experts suggest the rush is being driven by a regulatory deadline. Sebi allows companies with a March 31 fiscal...
---------	--

THREE IDEAS, ONE LINE EACH

GITA	Having talented people on your side doesn't guarantee success if the cause is unjust. Talent must serve righteous purpose.
POWER	Disarm and Infuriate with the Mirror Effect: The mirror reflects reality, but it is also the perfect tool for deception.
READING	Taste is trainable, not innate. Expose yourself to the best work in your field - the acknowledged masterpieces - and study why they...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.