

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Friday, 02 October 2026
Generated 7:00 AM IST

WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 4 points above the previous NIFTY close (+0.02%).
- 02 Institutional flows: FII -9,484 Cr; DII +10,042 Cr.
- 03 Overnight US: S&P 500 +0.19%; Nasdaq +0.04%.
- 04 Macro moves: Crude Oil +2.88%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	22,620.45	-0.42%	S&P 500	7,666.45	+0.19%
Bank NIFTY	54,633.05	+0.69%	Nasdaq	26,871.60	+0.04%
India VIX	13.49	+0.60%	S&P Futures	7,729.25	+0.18%
			Nikkei 225	68,397.59	+2.46%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
93.02	4,173.20	95.93	\$78.03	\$1,323.16
+2.88%	-0.32%	-0.13%	+0.74%	-7.05%

GROUND SERIES WATCH

INDUSTRIAL AI	Google thinks SpaceX's Starship has to launch 1,800 times before space data centers get off the ground Google's prototype of its orbital compute satellite took off today onboard a SpaceX rocket launched from California - the...
MANUFACTURING	Eurozone factory growth hits four-year high in September on strong demand The S&P Global Eurozone Manufacturing Purchasing Managers' Index (PMI) rose for a third consecutive month to 52.9 in...
ROBOTICS	Robotaxi operators will face fines for blocking first responders Autonomous vehicle (AV) technology companies like Tesla, Waymo, and Zoox will have to provide first responders with local...

ONE OTHER DEVELOPMENT

MARKETS	US stocks: US market rebounds to close higher as surging Treasury yields recede Stocks were under pressure in early trading as economic data kept pointing to a solid economy with persistent...
---------	---

THREE IDEAS, ONE LINE EACH

GITA	Loyalty built on obligation or fear is fragile. Inspire genuine commitment through character, not coercion.
POWER	Preach the Need for Change, but Never Reform Too Much at Once: Everyone understands the need for change in the abstract, but on the day-to-day level people are creatures of habit.
READING	Don't optimize for climbing a ladder that may not exist by the time you reach the top. Build portable skills, a strong reputation, and...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.