

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Sunday, 04 October 2026

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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 203 points above the previous NIFTY close (+0.90%).
- 02 Institutional flows: FII -9,484 Cr; DII +10,042 Cr.
- 03 Personal 20-day relative-momentum model favors BankNIFTY (NIFTY -6.2%; Bank NIFTY -4.8%).
- 04 Overnight US: S&P 500 +0.73%; Nasdaq +1.19%.
- 05 Macro moves: Crude Oil -1.90%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	22,421.95	-0.88%	S&P 500	7,722.72	+0.73%
Bank NIFTY	54,450.75	-0.33%	Nasdaq	27,190.86	+1.19%
India VIX	14.46	+7.19%	S&P Futures	7,777.25	+0.69%
			Nikkei 225	68,309.46	-0.94%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
91.11	4,162.30	96.30	\$81.01	\$1,308.05
-1.90%	-0.95%	+0.08%	+2.90%	-0.78%

GROUND SERIES WATCH

INDUSTRIAL AI

Amazon responds to data center backlash, says it no longer uses NDAs
Amazon Web Services CEO Matt Garman said the company has stopped using nondisclosure agreements (NDAs) in its dealings with...

ONE OTHER DEVELOPMENT

MARKETS

7 investing lessons from Jim Leitner for building the right market mindset
Jim Leitner, head of Falcon Investment Management and a former member of Yale University's Investment Committee...

THREE IDEAS, ONE LINE EACH

- GITA Over-reliance on a single person or factor creates vulnerability. Build systems and teams with distributed strength, not single points of...
- POWER Do Not Go Past the Mark You Aimed For; In Victory, Learn When to Stop: The moment of victory is often the moment of greatest peril.
- READING Always ask who benefits from a story being published. Most 'news' about companies and products was planted by PR firms. Develop the...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.