

MORNING BRIEF

MARKETS - GROUND SERIES - ONE USEFUL IDEA

Monday, 05 October 2026

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WHAT MATTERS THIS MORNING

- 01 GIFT Nifty is 219 points above the previous NIFTY close (+0.97%).
- 02 Institutional flows: FII -9,484 Cr; DII +10,042 Cr.
- 03 Personal 20-day relative-momentum model favors BankNIFTY (NIFTY -6.2%; Bank NIFTY -4.8%).
- 04 Overnight US: S&P 500 +0.73%; Nasdaq +1.19%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	22,421.95	-0.88%	S&P 500	7,722.72	+0.73%
Bank NIFTY	54,450.75	-0.33%	Nasdaq	27,190.86	+1.19%
India VIX	14.46	+7.19%	S&P Futures	7,789.75	+0.16%
			Nikkei 225	69,822.72	+2.22%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
90.45	4,185.80	96.30	\$81.01	\$1,350.31
-0.72%	+0.56%	+0.08%	+2.90%	+3.13%

GROUND SERIES WATCH

- INDUSTRIAL AI

Improper redaction reveals Google Data Center water and electricity usage
UPDATE: Improper redaction reveals Lincoln's Google Data Center water and electricity usage Nebraska data centers submit...
- ROBOTICS

TechCrunch Mobility: Reining in robotaxis
Welcome back to TechCrunch Mobility, your hub for the future of transportation and now, more than ever, the role AI is...
- MANUFACTURING

Asian shares rise as Fed hike bets ease, oil gains
MSCI's Asia Pacific equities index rose 0.4%, with Japanese shares rallying 2%. Contracts for the Nasdaq 100 rose 0.3% after...

ONE OTHER DEVELOPMENT

- MARKETS

India could see rebound in investor interest when AI-led rally slows: S Naren
With lump-sum investors losing money and SIP investors making only low single-digit returns over the past two...

THREE IDEAS, ONE LINE EACH

- GITA

Even great souls can be bound by misplaced loyalty. Sometimes our commitments need re-examination against higher principles.
- POWER

Assume Formlessness: By taking a shape, by having a visible plan, you open yourself to attack.
- READING

Be honest about the role of luck in outcomes, including your own successes. Overattributing results to skill leads to overconfidence...

Market data: Yahoo Finance, NSE India and the configured sentiment sources. Article titles link to their original sources. Personal research note; not investment advice.