

WHAT MATTERS THIS MORNING

- 01GIFT Nifty is 33 points below the previous NIFTY close (-0.14%).
- 02Institutional flows: FII -2,961 Cr; DII +5,089 Cr.
- 03Personal 20-day relative-momentum model favors BankNIFTY (NIFTY -4.7%; Bank NIFTY -3.9%).
- 04Overnight US: S&P 500 +0.58%; Nasdaq +0.45%.
- 05Macro moves: Crude Oil +1.11%.

MARKET CONTEXT

INDIA			OVERNIGHT		
INDEX	CLOSE	CHANGE	INDEX	CLOSE	CHANGE
NIFTY 50	22,776.10	+0.98%	S&P 500	7,818.93	+0.58%
Bank NIFTY	55,128.40	+0.76%	Nasdaq	27,599.89	+0.45%
India VIX	14.78	+2.21%	S&P Futures	7,881.75	+0.71%
			Nikkei 225	70,471.04	-0.30%

CRUDE OIL	GOLD	USD/INR	TQQQ	ZEC
90.42	4,179.30	96.36	\$84.25	\$1,359.36
+1.11%	+0.54%	+0.02%	+1.36%	+0.56%

GROUND SERIES WATCH

- MANUFACTURING

Nifty 50 companies likely to log strong double-digit growth in Q2

"The broader earnings outlook remains healthy, supported by improving domestic demand, strong credit growth, government...
- MANUFACTURING

Why US stocks are rising today: S&P 500, Nasdaq hit records as easing yields and oil fuel AI rally

The Dow Jones Industrial Average rose 243.69 points, or 0.48%, to 51,511.59. The S&P 500 gained 43.17 points, or 0.56%, to...
- LOGISTICS

Polars 2.0

Today we are shipping Polars 2.0. In the earlier announcement post we went through the rationale of the version bump. This...

ONE OTHER DEVELOPMENT

- MARKETS

Trent shares surge nearly 13% on robust Q2 updates

Intraday, the stock hit the daily permissible upper circuit of 10% at ₹2,832 on the BSE after the company reported...

THREE IDEAS, ONE LINE EACH

- GITA

True confidence doesn't come from superior resources alone. Inner strength matters more than external advantages. Don't let fear drive you to...
- POWER

Never Put Too Much Trust in Friends, Learn How to Use Enemies: Be wary of friends-they will betray you more quickly, for they are easily aroused to envy.
- READING

The best thinking starts without a conclusion. Approach problems by exploring rather than defending. When writing or reasoning, follow...

